## ELECTRONIC VALVE SIZING AND SELECTION


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## Introduction

The common applications in HVAC valve control, each of which uses slightly different selection and sizing methods, are defined in the section headings in the table of contents.

In addition to sizing, it is necessary to check specifications to ensure correct selection. Special conditions are possible which may make selection more demanding than the common applications.

Glycol or other additives may make the specific gravity necessary to include in calculations. NEMA 3 or higher applications will require a enclosure. A combination of medium or ambient temperatures may make a special valve or protection of the actuator by thermal isolation necessary. Space constraints may dictate choice of valve type. Other special conditions may exist.

The information necessary to properly size a valve is the same in all cases. If full information is not available, there will be cases where the valve will be incorrectly sized or the wrong valve will be selected. The pressure drop through coil and piping at design is usually unknown. Without this information correct sizing and selection cannot be assured. An adequate estimate is usually possible. See Belimo's Valve
Application Guide Doc V4.2 for a detailed discussion of basics of valves, coil characteristics, valve authority, actuator considerations, loop tuning, and heat transfer calculations.

## Sizing information:

- Pipe size
- Flow rate in GPM or \# of steam
- Density of medium (water = 1)
- Pressure drop through coil and piping at design
- Desired pressure drop through valve in full open position


## Selection information:

- 2-way or 3-way
- Allowable leakage
- Temperature of medium and ambient
- Environment (Nema 4 required, ambient temperature, etc.)
- Space constraints
- Actuator selection requires control signal definition and any special needs


## I. Two-position control of hot and cold water

Two psi is typically the maximum pressure loss allowed. Ten to $20 \%$ of the supply to return differential pressure is also used as a rule of thumb. Figure 1a shows common applications for 2-way valves in 2-position control. Figure 1b shows common 3-way valve applications in 2-position applications.


Fig. 1a - Two-way valves in 2-position applications


Fig. 1b - Three-way valves in 2-position applications

Globe, ball, zone, and Belimo Characterized Control Ball Valves will normally be full line size in 2-position applications. There is no reason to use characterized valves for these applications unless planning to go to modulation at a later date. The ball or butterfly valve is less expensive and has a higher capacity - lower pressure loss - for large valves. In some cases, particularly with butterfly valves, the valve can be reduced a pipe size to save money and still produce a low enough pressure loss.

Standard full port and reduced port ball valves and butterfly valves used in 2-position applications can be full line size. They may be reduced if the calculations are performed and show a low enough pressure drop.
$C_{v}$ is the capacity of water in GPM which flows through a valve with a 1 psi pressure loss.

The formula for calculating the $C_{V}$ needed is

$$
\begin{aligned}
& \mathbf{C}_{\mathrm{v}}=\mathbf{G P M} / \sqrt{ } \Delta \mathbf{P} / \mathbf{g} \\
& \left(\mathrm{g}=1 \text { for water and therefore } \mathrm{C}_{\mathrm{v}}=\mathrm{GPM} / \sqrt{ } \mathrm{P}\right)
\end{aligned}
$$

It is typical to select a 2-position valve with a $\mathrm{C}_{\mathrm{v}}=$ GPM required. Examination of the sizing tables shows that line size valves are usually selected.

Table A gives the $\mathrm{C}_{\mathrm{v}}$ 's of the Belimo characterized ball valve line. Note that there are full ported versions also available for 2 -position use. Table $B$ has Belimo globe valve $C_{v}$ values.

Example 1:
A zone isolation valve must pass 10 GPM. The line size is 1". What size valves are acceptable for a ball valve and a globe valve?
Assume that the pressure drop should be 1 psi at the most. Select a line size valve. From Table 1 a 1" ball valve in a 1" line has a $\mathrm{C}_{\mathrm{v}}$ of 23.
Using $C_{v}=G P M / \sqrt{ } \Delta P$ and $\Delta P=1$ and substituting,
$C_{v}=10 / \sqrt{ } 1$.
$C_{V}=10$. This is the minimum $C_{V}$ required.
Any valve with $C_{v}$ equal to or greater than 10 will work.
Now find the globe which fits.
From Table $B$ there are 1" globe valves with $\mathrm{C}_{\mathrm{v}}$ 's of 10 and 14. The pressure drop is less for the $C_{V}=14$ and normally it is selected.
Note that the rule of thumb can be that the required $\mathrm{C}_{\mathrm{v}}$ is equal to or greater than the GPM required or line size.

There are other reduced pipe size valves that could also be used.
$F_{p} \& C_{v}$
The $C_{v}$ of a high capacity valve diminishes significantly as the pipe size is increased. This is calculated using the piping geometry factor or $\mathrm{F}_{\mathrm{p}}$. $\mathrm{C}_{\mathrm{vc}}$ is corrected $\mathrm{C}_{\mathrm{v}}$. It is found using $\mathrm{C}_{\mathrm{vc}}=\mathrm{C}_{\mathrm{v}} \times \mathrm{F}_{\mathrm{p}}$.
$F_{p}$ can be estimated for average concentric reducers using a formula shown in Belimo's Control Valve Applications Guide. High capacity valves ( standard ball valves and butterfly valves) have a low $F_{p}$; the capacity is greatly reduced. Low capacity valves like the globe and characterized ball valve have $F_{p}$ near 1 ; there is little reduction in capacity from using reducers.

In Table A the full port, high capacity valves are marked. When using them in pipes larger than the valve size the $\mathrm{C}_{\mathrm{vc}}$ table at the bottom of the page should be used to find the corrected $\mathrm{C}_{\mathrm{V}}$.

Table A: Valve Flow Rate for Water Applications (Gallons Per Minute, GPM)

| $\mathrm{C}_{\mathrm{v}}$ | Valve |  | Two <br> Way <br> Ball <br> Valve | Three <br> Way <br> Ball <br> Valve | Pressure drop across the valve |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rating | Inches | mm |  |  | 1 psi | 2psi | 3psi | 4psi | 5psi | 6psi | 7psi | 8 psi | 9psi | 10psi |
| 0.8 | 1/2" | 15 | B209 | B309 | 0.8 | 1.1 | 1.4 | 1.6 | 1.8 | 2.0 | 2.1 | 2.3 | 2.4 | 2.5 |
| 1.2 | 1/2" | 15 | B210 | B310 | 1.2 | 1.7 | 2.1 | 2.4 | 2.7 | 2.9 | 3.2 | 3.4 | 3.6 | 3.8 |
| 1.9 | 1/2" | 15 | B211 | B311 | 1.9 | 2.7 | 3.3 | 3.8 | 4.2 | 4.7 | 5.0 | 5.4 | 5.7 | 6.0 |
| 3.0 | 1/2" | 15 | B212 | B312 | 3.0 | 4.2 | 6.2 | 6.0 | 6.7 | 7.3 | 7.9 | 8.5 | 9.0 | 9.5 |
| 4.7 | 1/2" | 15 | B213 | B313 | 4.7 | 6.6 | 8.1 | 9.4 | 11 | 12 | 12 | 13 | 14 | 15 |
| 7.4 | 1/2" | 15 | B214 |  | 7.4 | 10 | 13 | 15 | 17 | 18 | 20 | 21 | 22 | 23 |
| 10 | 1/2" | 15 | B215* | B315 | 10 | 14 | 17 | 20 | 22 | 24 | 26 | 28 | 30 | 32 |
| 4.7 | 3/4" | 20 | B217 | B317 | 4.7 | 6.6 | 8.1 | 9.4 | 11 | 12 | 12 | 13 | 14 | 15 |
| 7.4 | 3/4" | 20 | B218 | B318 | 7.4 | 10 | 13 | 15 | 17 | 18 | 20 | 21 | 22 | 23 |
| 10 | 3/4" | 20 | B219 |  | 10 | 14 | 17 | 20 | 22 | 24 | 26 | 28 | 30 | 32 |
| 24 | 3/4" | 20 | B220* | B320 | 24 | 34 | 42 | 48 | 54 | 59 | 63 | 68 | 72 | 76 |
| 7.4 | $1{ }^{\prime \prime}$ | 25 | B222 | B322 | 7.4 | 10 | 13 | 15 | 17 | 18 | 20 | 21 | 22 | 23 |
| 10 | $1 "$ | 25 | B223 | B323 | 10 | 14 | 17 | 20 | 22 | 24 | 26 | 28 | 30 | 32 |
| 19 | $1{ }^{\prime \prime}$ | 25 | B224 |  | 19 | 27 | 33 | 38 | 42 | 47 | 50 | 54 | 57 | 60 |
| 30 | 1" | 25 | B225* | B325 | 30 | 42 | 52 | 60 | 67 | 73 | 79 | 85 | 90 | 95 |
| 10 | 1-1/4" | 32 | B229 | B329 | 10 | 14 | 17 | 20 | 22 | 24 | 26 | 28 | 30 | 32 |
| 19 | 1-1/4" | 32 | B230* | B330 | 19 | 27 | 33 | 38 | 42 | 47 | 50 | 54 | 57 | 60 |
| 25 | 1-1/4" | 32 | B231 | B331 | 25 | 35 | 43 | 50 | 56 | 61 | 66 | 71 | 75 | 79 |
| 37 | 1-1/4" | 32 | B232* | B332 | 37 | 52 | 64 | 74 | 83 | 91 | 98 | 105 | 111 | 117 |
| 19 | 1-1/2" | 40 | B238 | B338 | 19 | 27 | 33 | 38 | 42 | 47 | 50 | 54 | 57 | 60 |
| 29 | 1-1/2" | 40 | B239 | B339 | 29 | 41 | 50 | 58 | 65 | 71 | 77 | 82 | 87 | 92 |
| 37 | 1-1/2" | 40 | B240* | B340 | 37 | 52 | 64 | 74 | 83 | 91 | 98 | 105 | 111 | 117 |
| 29 | 2 " | 50 | B248 | B348 | 29 | 41 | 50 | 58 | 65 | 71 | 77 | 82 | 87 | 92 |
| 46 | 2" | 50 | B249 | B349 | 46 | 65 | 80 | 92 | 103 | 113 | 122 | 130 | 138 | 145 |
| 57 | $2{ }^{\prime \prime}$ | 50 | B250* | B350 | 57 | 81 | 99 | 114 | 127 | 140 | 151 | 161 | 171 | 180 |

$\mathrm{GPM}=\mathrm{C}_{\mathrm{V}} \times \sqrt{ } \mathrm{p}$

* $=$ Models with no characterizing disc.

The influence of the pipe geometry due to reduced flow is negligible for all valves with characterizing discs.
Table B: $\mathrm{C}_{\mathrm{V}}$ for Valves Without Characterizing Discs.

| Model \# | Valve size |  | Line size |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Inches | DN mm | 1/2" | 3/4" | 1" | 1-1/4" | 1-1/2" | 2" | 2-1/2" | 3" | 4" |
| B215 | 1/2" | 15 | 10.0 | 7.4 | 6.3 | - | - | - | - | - | - |
| B220 | 3/4" | 20 | - | 24.0 | 19.0 | 16.1 | 14.6 | - | - | - | - |
| B225 | $1{ }^{\prime \prime}$ | 25 | - | - | 30.0 | 27.3 | 24.9 | 21.9 | - | - | - |
| B230 | 1-1/4" | 32 | - | - | - | 19.0 | 18.8 | 18.2 | 17.9 | - | - |
| B232 | 1-1/4" | 32 | - | - | - | 37.0 | 35.5 | 31.8 | 30.0 | - | - |
| B240 | 1-1/2" | 40 | - | - | - | - | 37.0 | 35.0 | 34.0 | 33.0 | - |
| B250 | 2" | 50 | - | - | - | - | - | 57.0 | 56.0 | 54.0 | 52.0 |

Full port valve size smaller than line (without characterizing disc)

" X " should be as short as possible. Length will influence the resulting $\mathrm{C}_{\mathrm{V}}$ value of a full ported ball valve.

Valve Flow Rate for Water Applications (GPM)

| $\mathrm{C}_{\mathrm{v}}$ | Valve |  | Two <br> Way <br> Globe <br> Valve | Three <br> Way <br> Globe <br> Valve | Pressure drop across the valve |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rating | Inches | mm |  |  | 1 psi | 2psi | 3psi | 4psi | 5psi | 6psi | 7psi | 8 psi | 9psi | 10psi |
| 0.4 | 1/2" | 15 | G212 |  | 0.4 | 0.6 | 0.7 | 0.8 | 0.9 | 1.0 | 1.1 | 1.1 | 1.2 | 1.3 |
| 1.3 | 1/2" | 15 | G213 |  | 1.3 | 1.8 | 2.3 | 2.6 | 2.9 | 3.2 | 3.4 | 3.7 | 3.9 | 4.1 |
| 2.2 | 1/2" | 15 | G214 | G314 | 2.2 | 3.1 | 3.8 | 4.4 | 4.9 | 5.4 | 5.8 | 6.2 | 6.6 | 7.0 |
| 4.4 | 1/2" | 15 | G215 | G315 | 4.4 | 6.2 | 7.6 | 8.8 | 9.8 | 10.8 | 11.6 | 12.4 | 13.2 | 13.9 |
| 5.5 | 3/4" | 20 | G219 |  | 5.5 | 7.8 | 9.5 | 11.0 | 12.3 | 13.5 | 14.5 | 15.6 | 16.5 | 17.4 |
| 7.5 | 3/4" | 20 | G220 | G320 | 7.5 | 10.6 | 13.0 | 15.0 | 16.7 | 18.4 | 19.8 | 21.2 | 22.5 | 23.7 |
| 10 | 1" | 25 | G224 |  | 10 | 14 | 17 | 20 | 22 | 24 | 26 | 28 | 30 | 32 |
| 14 | 1" | 25 | G225 | G325 | 14 | 20 | 24 | 28 | 31 | 34 | 37 | 40 | 42 | 44 |
| 20 | 1-1/4" | 32 | G232 | G332 | 20 | 28 | 35 | 40 | 45 | 49 | 53 | 57 | 60 | 63 |
| 28 | 1-1/2" | 40 | G240 | G340 | 28 | 40 | 48 | 56 | 63 | 69 | 74 | 79 | 84 | 89 |
| 40 | 2" | 50 | G250 | G350 | 40 | 57 | 69 | 80 | 89 | 98 | 106 | 113 | 120 | 126 |

Valve Flow Rate for Low Pressure Steam Applications
\# / hr. Steam


Valve Flow Rate for Medium Pressure Steam Applications
\# / hr. Steam

| $\mathrm{C}_{\mathrm{v}}$MaximumRating | Valve |  |  | Inlet - psig |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Inches | DN <br> mm | Two <br> Way <br> Globe <br> Valve | 20 psi |  | 25 psi |  | 30 psi |  | 35 psi |  |
|  |  |  |  | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating |
|  |  |  |  | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 |
|  |  |  |  | $\Delta \mathrm{P}=2 \mathrm{psi}$ | $\Delta \mathrm{P}=14 \mathrm{psi}$ | $\Delta \mathrm{P}=2.5 \mathrm{psi}$ | $\Delta \mathrm{P}=16 \mathrm{psi}$ | $\Delta \mathrm{P}=3 \mathrm{psi}$ | $\Delta \mathrm{P}=18 \mathrm{psi}$ | $\Delta \mathrm{P}=3.5 \mathrm{psi}$ | $\Delta \mathrm{P}=20 \mathrm{psi}$ |
| 0.4 | 1/2" | 15 | G212 | 10 | 20 | 12 | 23 | 13 | 26 | 15 | 29 |
| 1.3 | 1/2" | 15 | G213 | 32 | 67 | 38 | 76 | 44 | 86 | 50 | 96 |
| 2.2 | 1/2" | 15 | G214 | 53 | 113 | 64 | 129 | 74 | 146 | 84 | 162 |
| 4.4 | 1/2" | 15 | G215 | 107 | 226 | 127 | 259 | 148 | 291 | 168 | 324 |
| 5.5 | 3/4" | 20 | G219 | 133 | 283 | 159 | 323 | 185 | 364 | 210 | 405 |
| 7.5 | 3/4" | 20 | G220 | 182 | 385 | 217 | 441 | 252 | 496 | 286 | 552 |
| 10 | 1" | 25 | G224 | 243 | 514 | 289 | 588 | 336 | 662 | 381 | 736 |
| 14 | 1" | 25 | G225 | 340 | 719 | 405 | 823 | 470 | 927 | 534 | 1030 |
| 20 | 1-1/4" | 32 | G232 | 485 | 1028 | 579 | 1176 | 671 | 1324 | 763 | 1472 |
| 28 | 1-1/2" | 40 | G240 | 679 | 1439 | 810 | 1646 | 940 | 1853 | 1068 | 2060 |
| 40 | 2" | 50 | G250 | 970 | 2056 | 1157 | 2351 | 1342 | 2648 | 1526 | 2944 |

The influence of the pipe reduction factor on the flow for the Belimo electronic globe valves is negligible.

Valve Flow Rate for Water Applications (GPM) Two-Way Globe Valve

| Cv | Valve |  | Model Number | Pressure drop across the valve |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rating | Inches | mm |  | 1 psi | 2psi | 3 psi | 4psi | 5psi | 6psi | 7psi | 8 psi | 9psi | 10psi |
| 65 | 2-1/2" | 65 | G665 | 65 | 92 | 113 | 130 | 145 | 159 | 172 | 184 | 195 | 206 |
| 90 | $3^{\prime \prime}$ | 80 | G680 | 90 | 127 | 156 | 180 | 201 | 220 | 238 | 255 | 270 | 285 |
| 170 | 4" | 100 | G6100 | 170 | 240 | 294 | 340 | 380 | 416 | 450 | 481 | 510 | 538 |
| 263 | 5" | 125 | G6125 | 263 | 372 | 456 | 526 | 588 | 644 | 696 | 744 | 789 | 832 |
| 344 | 6 " | 150 | G6150 | 344 | 486 | 596 | 688 | 769 | 843 | 910 | 973 | 1032 | 1088 |

Valve Flow Rate for Water Applications (GPM) Three-Way Mixing Globe Valve

| $\mathrm{c}_{\mathrm{v}}$ | Valve |  | Model <br> Number | Pressure drop across the valve |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rating | Inches | mm |  | 1 psi | 2psi | 3 psi | 4psi | 5psi | 6psi | 7psi | 8 psi | 9psi | 10psi |
| 68 | 2-1/2" | 65 | G765 | 68 | 96 | 118 | 136 | 152 | 167 | 180 | 192 | 204 | 215 |
| 91 | 3 " | 80 | G780 | 91 | 129 | 158 | 182 | 203 | 223 | 241 | 257 | 273 | 288 |
| 190 | 4" | 100 | G7100 | 190 | 269 | 329 | 380 | 425 | 465 | 503 | 537 | 570 | 601 |
| 280 | 5" | 125 | G7125 | 280 | 396 | 485 | 560 | 626 | 686 | 741 | 792 | 840 | 885 |
| 340 | 6 " | 150 | G7150 | 340 | 481 | 589 | 680 | 760 | 833 | 900 | 962 | 1020 | 1075 |

Valve Flow Rate for Water Applications (GPM) Three-Way Diverting Globe Valve

| C | Valve |  | Model <br> Number | Pressure drop across the valve |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Rating | Inches | mm |  | 1 psi | 2psi | 3psi | 4psi | 5psi | 6psi | 7psi | 8 psi | 9psi | 10psi |
| 68 | 2-1/2" | 65 | G765D | 68 | 96 | 118 | 136 | 152 | 167 | 180 | 192 | 204 | 215 |
| 85 | 3 " | 80 | G780D | 85 | 120 | 147 | 170 | 190 | 208 | 225 | 240 | 255 | 269 |
| 154 | 4" | 100 | G7100D | 154 | 218 | 267 | 308 | 344 | 377 | 407 | 436 | 462 | 487 |
| 195 | 5 " | 125 | G7125D | 195 | 276 | 338 | 390 | 436 | 478 | 516 | 552 | 585 | 617 |
| 248 | $6 "$ | 150 | G7150D | 248 | 351 | 430 | 496 | 555 | 607 | 656 | 701 | 744 | 784 |

The influence of the pipe reduction factor on the flow for the Belimo electronic globe valves is negligible.

Valve Flow Rate for Low Pressure Steam Applications

| $\mathrm{C}_{\mathrm{v}}$ | Valve |  |  | Inlet - psig |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Inches | $\begin{aligned} & \mathrm{DN} \\ & \mathrm{~mm} \end{aligned}$ |  | 2 psi |  | 5 psi |  | 10 psi |  | 15 psi |  |
|  |  |  | Way | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating |
| Maximum |  |  | Globe | 10\% of P1 | 80\% of P1 | 10\% of P1 | 80\% of P1 | 10\% of P1 | 80\% of P1 | 10\% of P1 | 80\% of P1 |
| Rating |  |  | Valve | $\Delta \mathrm{P}=.2 \mathrm{psi}$ | $\Delta \mathrm{P}=1.6 \mathrm{psi}$ | $\Delta \mathrm{P}=.5 \mathrm{psi}$ | $\Delta \mathrm{P}=4 \mathrm{psi}$ | $\Delta \mathrm{P}=1 \mathrm{psi}$ | $\Delta \mathrm{P}=8 \mathrm{psi}$ | $\Delta \mathrm{P}=1.5 \mathrm{psi}$ | $\Delta \mathrm{P}=12 \mathrm{psi}$ |
| 65 | 2-1/2" | 65 | G665 | 354 | 958 | 604 | 1545 | 949 | 2254 | 1268 | 2842 |
| 90 | 3" | 80 | G680 | 490 | 1327 | 836 | 2139 | 1314 | 3120 | 1756 | 3935 |
| 170 | 4" | 100 | G6100 | 926 | 2507 | 1580 | 4042 | 2483 | 5895 | 3317 | 7433 |
| 263 | $5 "$ | 125 | G6125 | 1433 | 3878 | 2445 | 6253 | 3841 | 9120 | 5132 | 11499 |
| 344 | $6 "$ | 150 | G6150 | 1875 | 5073 | 3198 | 8178 | 5024 | 11928 | 6712 | 15040 |

Valve Flow Rate for High Pressure Steam Applications
lbs. / hr. Steam

| $\mathrm{C}_{\mathrm{v}}$ | Valve |  | Two Way | Inlet - psig |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Inches | DN <br> mm |  | 20 psi |  | 25 psi |  | 30 psi |  | 35 psi |  |
|  |  |  |  | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating | 2-position | Modulating |
| Maximum |  |  | Globe | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 | 10\% of P1 | . 42 of P1 |
| Rating |  |  | Valve | $\Delta \mathrm{P}=2 \mathrm{psi}$ | $\Delta \mathrm{P}=14 \mathrm{psi}$ | $\Delta \mathrm{P}=2.5 \mathrm{psi}$ | $\Delta \mathrm{P}=16 \mathrm{psi}$ | $\Delta \mathrm{P}=3 \mathrm{psi}$ | $\Delta \mathrm{P}=18 \mathrm{psi}$ | $\Delta \mathrm{P}=3.5 \mathrm{psi}$ | $\Delta \mathrm{P}=20 \mathrm{psi}$ |
| 65 | 2-1/2" | 65 | G665 | 1577 | 3320 | 1881 | 3797 | 2181 | 4275 | 2480 | 4753 |
| 90 | 3" | 80 | G680 | 2183 | 4596 | 2604 | 5258 | 3020 | 5919 | 3433 | 6580 |
| 170 | 4" | 100 | G6100 | 4124 | 8682 | 4918 | 9931 | 5704 | 11181 | 6485 | 12430 |
| 263 | $5 "$ | 125 | G6125 | 6381 | 13432 | 7609 | 15364 | 8825 | 17297 | 10033 | 19230 |
| 344 | $6 "$ | 150 | G6150 | 8346 | 17568 | 9952 | 20098 | 11543 | 22624 | 13123 | 25152 |

Table $C$ is a butterfly valve table with $C_{v}$ shown for various valve and pipe sizes.

For example, 600 GPM must flow through a 4" pipe and valve with a pressure drop of no more than 1 psi.

Since the table shows that a 4" valve in a 4" pipe passes 660 GPM with a 1 psi loss, it is selected for the application which will require only 600 GPM.

Table C

## Butterfly Valves

Full Open - 90

|  | Pipe | $\mathrm{C}_{\mathrm{Vc}}$ at degrees open |  |  | Flow in GPM at pressure drop of: |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Size | Size | $60^{\circ}$ | $70^{\circ}$ | $90^{\circ}$ | 1 psi | 2 psi | 3 psi | 4 psi | 5 psi | 6 psi |
| 2 " | 2" | 66 | 93 | 166 | 166 | 235 | 288 | 332 | 371 | 407 |
| 2" | 2.5" | 57 | 95 | 141 | 141 | 199 | 244 | 282 | 315 | 345 |
| 2" | 3" | 52 | 85 | 121 | 121 | 171 | 210 | 242 | 271 | 296 |
|  |  |  |  |  |  |  |  |  |  |  |
| $2.5 "$ | 2.5" | 99 | 138 | 247 | 247 | 349 | 428 | 494 | 552 | 605 |
| 2.5 " | 3" | 98 | 124 | 222 | 222 | 314 | 385 | 444 | 496 | 544 |
| 2.5 " | 4" | 93 | 98 | 175 | 175 | 247 | 303 | 350 | 391 | 429 |
|  |  |  |  |  |  |  |  |  |  |  |
| 3" | 3" | 136 | 190 | 340 | 340 | 481 | 589 | 680 | 760 | 833 |
| 3" | 4" | 124 | 158 | 282 | 282 | 399 | 488 | 564 | 631 | 691 |
| 3" | 5" | 127 | 135 | 241 | 241 | 341 | 417 | 482 | 539 | 590 |
|  |  |  |  |  |  |  |  |  |  |  |
| 4" | 4" | 264 | 370 | 660 | 660 | 933 | 1143 | 1320 | 1476 | 1617 |
| 4" | 5" | 247 | 315 | 561 | 561 | 793 | 972 | 1122 | 1254 | 1374 |
| 4" | $6 "$ | 255 | 270 | 482 | 482 | 682 | 835 | 964 | 1078 | 1181 |
|  |  |  |  |  |  |  |  |  |  |  |
| 5" | 5" | 432 | 605 | 1080 | 1080 | 1527 | 1871 | 2160 | 2415 | 2645 |
| 5" | 6 " | 418 | 532 | 950 | 950 | 1344 | 1645 | 1900 | 2124 | 2327 |
| 5" | 8" | 388 | 411 | 734 | 734 | 1038 | 1271 | 1468 | 1641 | 1798 |
|  |  |  |  |  |  |  |  |  |  |  |
| $6 "$ | $6 "$ | 645 | 903 | 1613 | 1613 | 2281 | 2794 | 3226 | 3607 | 3951 |
| $6 "$ | $8 "$ | 553 | 704 | 1258 | 1258 | 1779 | 2179 | 2516 | 2813 | 3081 |
| $6 "$ | 10" | 553 | 587 | 1048 | 1048 | 1482 | 1815 | 2096 | 2343 | 2567 |

Not rated for steam.
Note: Values for $\mathrm{C}_{\mathrm{v}}$ in pipes larger than valve in table above are calculated for average reducers.

## II. Two-way valve modulating control of coil water flow



Figure 2a-Two-Way Valves in Modulating Applications

Figure 2a shows the primary applications which use 2-way valves in modulating applications. These applications are the most common in commercial HVAC control. The valves should be equal percentage.

The use of tables is an accurate and fast method for sizing. The Belimo characterized control ball valve is similar to the globe in $\mathrm{C}_{\mathrm{v}}$. Unlike the standard ball valve it also has a true equal percentage modulating response curve similar to the globe. It will not normally require multiple reducers to adjust the $C_{v}$ for pipe variations. Tables $A$ to $C$ give $C_{v}$ and $C v c$ for Control Ball, Globe, and Butterfly valves.

In Figure $2 b$ example pressure losses are shown for the pipe elements. The valve is $50 \%$ of the circuit's loss. This gives it a $50 \%$ authority which produces an adequate response curve. In 2 way valve applications, the authority should be as high as possible. Better than $50 \%$ as shown here would be $75 \%$ if possible. See Belimo's Control Valve Application Guide for a full description.

Two way valves should be sized for Cv based on the supply to return differential, not the coil loss. Equal percent valves are necessary. As much pressure loss as possible should be taken across the valve to achieve the deep equal percentage curve.

Since differentials are typically unknown, the 5 psi rule of thumb has evolved. Size the valve for 4 to 9 psi drop at design flow.

## Cooling coils are more sensitive to undersizing than heating coils. Size appropriately.

Figure $2 c$ shows a system with 2 valves. If the valves were sized for 5 psi drop, then V1 would be OK. It has pressure losses similar to those given in $2 b$. However, valve V2 would be grossly oversized at a 5 psi drop. The balancing valve would be set to take a high loss. This would give the valve a low authority and it would resemble a quick opening valve. Control would hunt and accuracy would be hard to maintain.
As the valve closed it would take higher and higher pressure losses. This would lead to increased flow well beyond that which the inherent curve indicates. It has a low authority, over the linear curve.

Typically the control engineer does not have full pressure and loss data. In this case the valve is sized using rules of thumb which ignore the fuller hydraulic analysis recommended.

When the coil drop is unknown, it is assumed to be about 4 psi. Actual drops range from 1 psi to 10 psi according to coil manufacturer tables.
3. A similar method is to size the valve to be no less pressure loss than the coil. Again it is rare that the pressure drop is known. The consultant has the data but it is not put on drawings. Low bid adherence may lead to a different coil than specified being used.

These rule of thumb methods are not as accurate as full hydraulic analysis as shown in Fig. 2c.


Fig. 2c - Authority

## Example 2.

Given a heating coil with a 60 GPM modulating requirement and pipe size of 2 " with no other information.
Assume $\Delta \mathrm{P}=4$ psi and required $\mathrm{C}_{\mathrm{v}}=\mathrm{GPM} / 2$. Required $\mathrm{C}_{\mathrm{v}}$ $=60 / 2=30$.
Go to Table $A$ and select valve: the $\mathrm{C}_{\mathrm{v}}=31$ of the 2" characterized valve is correct, as is $\mathrm{C}_{\mathrm{v}}=29$ of the $1-1 / 2^{\prime \prime}$ valve. Alternately the valve may be selected by going to the 4 psi pressure drop column and reading down comparing pipe sizes to the $\mathrm{C}_{\mathrm{v}}$. One arrives at the same valve.

Butterfly valves must be frequently limited in amount of rotation. It is common practice to consider the modulating range of a butterfly to be between $15^{\circ}$ and $70^{\circ}$. A smaller valve is used for fine control below useful range of the butterfly.

## III. Two-way valve modulating control of system pressure

Figure 3 is another example of a 2-way valve application, but rather than controlling flow to gain temperature control, the flow is controlled to keep the system pressures from rising.

This application can be designed using a number of different methods. One is to decide on a limit in pressure differential between the supply and return and use this as the setpoint of a controller. The pump curve must be examined by the design engineer to find what setpoint to use. When it reaches the
setpoint, the bypass valve starts to open. It passes water through to keep the pump at a pressure limit. At maximum, the valve will have the same supply to return pressure difference, but the flow will have increased to a maximum.


Fig. 3 - Two way modulating valves controlling pressure

## Example 3.

System bypass line is 2 ". Given that the differential will be 9 psi and the valve must pass 100 GPM.

$$
\begin{aligned}
& \mathrm{C}_{\mathrm{v}}=\mathrm{GPM} / \sqrt{ } \Delta \mathrm{P} \\
& \mathrm{Cv}=100 / \sqrt{ } 9=33
\end{aligned}
$$

From Table A, a 2" valve with a $\mathrm{C}_{\mathrm{v}}$ of 46 will be correct.
Note that this application uses different pressures and capacities than temperature control applications. A pump bypass is similar.

## Example 4.

System bypass line is 4". Given that the differential will be 16 psi and the valve must pass 400 GPM. A butterfly valve is specified.

$$
\begin{aligned}
& C_{v}=G P M / \sqrt{ } \Delta P \\
& C_{v}=400 / \sqrt{ } 16=400 / 4=100
\end{aligned}
$$

Look at Table C for a butterfly valve. The 2.5 " in the 4 " line has a $\mathrm{C}_{\mathrm{v}}$ of 98 when $70^{\circ}$ open and $\mathrm{C}_{\mathrm{v}}$ of 93 when $60^{\circ}$ open. Thus is will be open about $75^{\circ}$ at the maximum - a good amount for modulation.

See Belimo's Valve Applications Guide Doc V4.2 for discussion.

## IV. Three-way valve modulating control of flow

When controlling flow the valve is sized to take a high pressure drop. Normally the higher of 3 to 5 psi or the coil pressure drop is the goal. Thus 4 psi drop is the nominal goal.

Figures 4 shows the common 3-way valve application which controls flow.


Fig. 4 - Three way valves in high pressure drop applications

The formula used for sizing is $G P M=C_{v} \sqrt{ } \Delta P$, the same as for 2-way valves.

Since $\Delta P=$ about $4, \sqrt{ } \Delta P=2$ and the required $C_{v}=G P M / 2$.
This valve is normally sized to be the same pressure loss as the coil. These valves should have equal percentage characteristics.

Sizing methods are similar to those for two way valves. The A port, control, should be equal percent. The B port, bypass, is best linear to maintain constant flow in the primary system, but can be equal percentage. The valve should take a high percentage of the supply to return pressure difference. No less than the coil or 4 to 9 psi is used as the rule of thumb when the actual pressures are unknown.
V. Three-way valve modulating control of temperature with constant flow

## Coil pump

Figure 5a shows the common 3-way valve application with a coil pump. This application controls temperature, not flow, as the other control methods do. Sizing techniques are different in this application.


Fig. 5a - Three-way valve in constant flow application

In the previous application the valve is controlling temperature, not flow. The flow is constant but the temperature is varied by mixing return with supply water.

It is not sized for a high pressure drop. It can be sized line size or about the same pressure drop as the coil at the maximum. Equal percent recommended.

COOLING TOWER


Fig. 5b - Three-way valves in low pressure drop application - Control of Temperature

## Cooling tower

In Figure 5b, a 3-way diverting valve is installed for a cooling tower bypass.

This valve may not be sized without a known required pressure drop. Failure to verify the allowable drop will lead to problems.

Sizing and selection are performed in the same way as other modulating valves, but the pressure drop is based on the requirement of the system. There must be enough pressure on the valve outlet port, A , to the spray nozzles to push the water through. The pressure at the B port is typically too high, and overflow would occur without a balancing valve.

## Perimeter Loop Reset

See Figure 5c. This valve is normally line size. It controls the mixture of water to set the perimeter temperature. It does not need to take a high pressure loss. A balancing valve may be installed in the bypass port to return pipe to equal the boiler pressure drop. The valve is normally line size; linear characteristic is recommended.


Fig. 5c - Perimeter Loop Reset

## VI. Other considerations

Glycol does not have a strong effect on the valve sizing because g, the specific gravity, is relatively small. Rarely will a valve need to be increased in size due to change in specific gravity. However, the heat capacity of the mixture is lower than water and does affect the GPM requirement. The design engineer will include this in his coil and GPM requirements and specify the mixture required.

Table D

| Ethylene <br> Glycol | Specific <br> Gravity | Freezing <br> Point |  |  |
| :---: | :---: | :---: | :---: | :---: |
| \% by <br> weight | \% by <br> volume |  | ${ }^{\circ} \mathrm{F}$ | ${ }^{\circ} \mathrm{C}$ |
| 10 | 9 | 1.01 | 26 | -3 |
| 20 | 18 | 1.03 | 17 | -8 |
| 30 | 27 | 1.04 | 8 | -15 |
| 40 | 37 | 1.06 | -14 | -25 |
|  |  |  |  |  |
| Propylene <br> Glycol |  |  |  |  |
| \% by <br> weight | \% by <br> volume | Specific <br> Gravity | Freezing <br> Point |  |
| 7 | 10 | 1.01 | ${ }^{\circ} \mathrm{F}$ | ${ }^{\circ} \mathrm{C}$ |
| 17 | 20 | 1.02 | 28 | -2 |
| 26 | 30 | 1.02 | 9 | -13 |
| 37 | 40 | 1.04 | -5 | -13 |
| 46 | 50 | 1.04 | -18 | -21 |

## Cavitation

Cavitation does not occur with steam valves. It can be predicted for water valves by solving this equation:

$$
\text { Maximum allowable } \Delta P=F_{L}^{2}(P 1-V P)
$$

$F_{L}$ is the liquid pressure recovery factor.
$P 1$ is the inlet pressure psia.
VP is the vapor pressure in psia at inlet temperature.

## Table E

| $\mathrm{F}_{\mathrm{L}}$ | Type Valve | Amount Open |
| :---: | :---: | :---: |
| 1 | Globes | All positions |
| 1 | Control Ball | All positions |
| .65 | Butterflies | $70^{\circ}$ open |
| .5 | Butterflies | $90^{\circ}$ open |
| .5 | Standard Ball | $90^{\circ}$ open |

Table F

| VP = Vapor pressure of water |  |
| :---: | :---: |
| ${ }^{\circ} \mathrm{F}$ | psia |
| 40 | .12 |
| 50 | .18 |
| 100 | .95 |
| 150 | 3.7 |
| 175 | 6.7 |
| 190 | 9.3 |
| 200 | 11.5 |
| 212 | 14.7 |

See Belimo's Valves Control Applications Guide Doc V4.2 for more detail on this subject.

## Determining the required valve pressure ratings

Valves have a number of pressure conditions which must be considered. They have 2 ratings - body and stem static rating and disc and seat close-off rating. Static rating is the amount of total pressure which the body and stem seal must hold against without leaking. Close off is the differential across the disc against which the valve can hold without leaking.

Steam valves should be selected for the boiler rating. For example, if an 18 psi boiler pressure is maintained, then the valve must hold against 18 psi (and $255^{\circ} \mathrm{F}$ ).
Water valves require a bit more consideration.


Fig. 6 - Boiler, pump and piping system

In Figure 6 there are several conditions which must be evaluated to determine the pressure ratings required of the valve.

## Static head or pressure

The pressure on the valve when the system is off is the weight of the column of water above it.

V1 has almost no pressure on it. It is on the top floor, and there is no piping above it. V2 has 100' of water pressure on it. We know that there is 2.3 ' per psi. Thus static pressure is 100/2.3 = 44 psi.

## Fill pressure

By applying a fill pressure that is 20 psi higher than the static pressure, a sufficient pressurization is achieved. This gives 44 $+20=64$ psi for V2 in the example above. V1 would have only the fill pressure of 20 psi.

## Pump pressure

When the pump is running, it pushes water against the valve body. There is about $130^{\prime}$ of pipe on the way to V 1 , and the piping loss typical average is 4 ' per 100 ' of run. The loss is about 5'

V1 has the pressure of the pump or $45^{\prime}$ less the piping losses of 5 ' on the way to the valve or $40^{\prime}$. This is $40 / 2.3=17$ psi of pump pressure.

V2 has about 25 ' of pipe between it and the pump for 1' of friction loss. 45-1 = 44' of pump head or 44/2.3 = 19 psi of pump pressure.

## Total pressure

When the pump is running and the valves are full open, then the head at the valve inlet is the sum of the various heads.

Total pressure = pump pressure + fill pressure + static head pressure

The total for V1 will be 17 psi pump +20 psi fill gives 37 psi.
The total for V2 will be 44 psi column height + 19 psi pump + fill pressure of $20 \mathrm{psi}=83 \mathrm{psi}$.

## Dead head pressure

Many systems do not have supply to return bypass pressure control. Both valves could be near closed and take full pump pressure.

When V1 and V2 are both closed, the whole pump pressure appears at the inlet of V1 and V2. In this system there is no pressure control, and it would be possible for the pump to dead head. The operating point moves up the curve to a high pressure at no or very low flow.

The pump curve becomes important in this case. Assume the valves would have to withstand pump pressure of possibly double the normal operating pressure or 40 psi . The pump curve must be examined. The design engineer has the data necessary to specify this pressure.

The fill pressure and any column heights must be added to the pump pressure. Both valves could have 40 psi pump pressure +20 psi fill pressure. V2 would have the column height also. The body and stem seals must be able to hold against this pressure.

If 3-way valves were used, or if there were enough valves and a load situation to provide diversity, the pump pressure would never rise to this point because it would be relieved by the bypass or other valves. See Figure 4. The valve must hold against the difference between port A and port B, which is quite small. The full pump pressure is relieved through the valve to the $A B$ port.

## Close-off pressure

Close off is the maximum differential which will appear across the valve disc and seat. It is necessary to choose the worst condition from those discussed above.

The system off condition has no differential across the valve. The weight of the water on each size balances; the fill pressure appears on both sides.

In normal operation with both valves full open, the pressures do not include the height of the columns of water; the supply and return cancel out. The fill pressure is seen on both sides
of the valve also. The only pressure is the pump differential head less the friction loss on the way to the valve. Both valves have a given 4 psi drop when full open.

If one valve were closed and the other open, the pump pressure would rise as flow volume went down. (This affects the flow quantity of the partially open valve.) The pressure rise can only be found by examination of the pump curve.

If pressure control exists, then the pressure may not increase or will increase to a specified level. That level is the differential or close off pressure in this case. As both valves close against full pump pressure, the worst close off condition exists. As assumed above, this could be near 40 psi pump pressure.

This is the differential or close off pressure in this case.
Typically the ANSI 125 class is sufficient since the typical pressures met in HVAC systems are in the order of 30 psi. Tall buildings have the same close off as low rises, but the static pressures could be high.

## VII. Steam Systems and 2-Position Control

Low pressure systems, less than 15 psi, are sized using gauge pressure or psig - pounds per square inch gauge. High pressure systems are sized using absolute pressure or psia -- sometimes called atmospheric pressure. Inside the pipes the gauge pressure is less than it would be if exposed to atmosphere. Absolute pressure adds the pressure of the atmosphere to the gauge pressure.

$$
\text { psia = psig + } 14.7 \text { psi. }
$$

High pressure systems require valves with stainless steel trim. Low pressure valves should use stainless steel trim. Erosion of the seat and disc due to high velocity steam when the valve is near closed is always a possibility.

It is important to distinguish between low and high pressure applications in order to size correctly.
This formula is used to size valves:

$$
\begin{aligned}
\mathrm{C}_{\mathrm{V}}= & (\mathrm{W} * \sqrt{ } \mathrm{~V}) /\left(63.3^{*} \sqrt{ } \mathrm{~h}\right)^{*} \mathrm{Y} \\
\mathrm{~W}= & \# / \mathrm{hr} \\
& \text { Sometimes written as } \mathrm{Q} \\
\mathrm{~V}= & \text { specific volume using psig } \\
\mathrm{h}= & \text { pressure drop. This is P1, inlet pressure - P2, outlet } \\
& \text { pressure. } \\
\mathrm{Y}= & \text { expansion factor. It is typically . } 75 \text { for steam valves. }
\end{aligned}
$$

## Superheat

For correction with superheated steam, increase the required $\mathrm{C}_{\mathrm{v}}$ by (1 + superheat x .0007 ) for each degree F of superheat. That is

> New $\mathrm{C}_{\mathrm{v}}$ required $=\mathrm{C}_{\mathrm{v}}$ calculated $\times\left(1+.0007 \times{ }^{\circ} \mathrm{F}\right.$ superheat)

Table G

| psig | Specific Volume <br> psia |  |  | V^. $^{2}$ |
| :---: | :---: | :---: | :---: | :---: |
| 0 | 14.7 | 5.2 |  |  |
| 10 | 25 | 4 |  |  |
| 20 | 35 | 3.4 |  |  |
| 30 | 45 | 3.1 |  |  |
| 40 | 55 | 2.8 |  |  |
| 50 | 65 | 2.6 |  |  |
| 60 | 75 | 2.4 |  |  |
| 70 | 85 | 2.3 |  |  |
| 80 | 95 | 2.1 |  |  |
| 100 | 115 | 2 |  |  |
| 120 | 135 | 1.8 |  |  |
| 140 | 155 | 1.7 |  |  |
| 160 | 175 | 1.6 |  |  |
| 200 | 215 | 1.5 |  |  |
| 300 | 315 | 1.2 |  |  |
| 400 | 415 | 1.1 |  |  |

## VIII. Modulating control of low and high pressure steam

## LOW PRESSURE < 15 psi

For modulation $80 \%$ of the difference between the inlet and outlet pressures is used as the valve pressure drop.
Assuming atmospheric pressure at the outlet, this means $80 \%$ of the inlet pressure can be used as the drop. (Some vacuum
systems may use more than this drop.) Use
h = 80\% (P1 - P2)
to size the valve.
HIGH PRESSURE > 15 psi
The maximum flow through a valve occurs when the drop is about $42 \%$ of the absolute inlet pressure. After this there is no increase in flow. psia $=$ psig +14.7 or pounds per square inch absolute $=$ pounds per square inch gauge +14.7 psi which is the weight of the atmosphere. Use
$\mathrm{h}=.42 \mathrm{psia}$
to size valves. Note that the outlet pressure is not used in the calculation.

After deciding what pressure drop, h, to use, it is then necessary to find the correct $C_{v}$ by using a Table. Use of the formula is possible, but difficult.

In all the aforementioned situations, if using ball or butterfly valves, after finding $\mathrm{C}_{\mathrm{v}}$ the $\mathrm{C}_{\mathrm{vc}}$ must be found for the final selection. Belimo Characterized Control Ball Valves may not be used for steam.

## Example 1

10 psig boiler pressure. 2-position valve. 400 \#/hr of steam needed. Using Table B, go to the 10 psi column and $10 \%$ of P1 column. Go down the table and find the 400\# capacity at $C_{V}=28$.
Any valve with $\mathrm{C}_{\mathrm{v}}$ equal to or greater than 28 will work.
The valve selected is usually the same in both cases since the sizes increase in discrete steps. Typically, use line size.

## Example 2

5 psig supply. 500 \# of steam per hour required for a modulating valve.
Use $\mathrm{h}=80 \%(\mathrm{P} 1-\mathrm{P} 2)=.8 \times(5-0)=4$
Go to Table B. Using 5 psig inlet and the $80 \%$ column, go down and find $\mathrm{C}_{\mathrm{v}}=28$ provides 620\# /hr. Select a valve as close as possible.

## Example 3

What $\mathrm{C}_{\mathrm{v}}$ is required for $30 \mathrm{psig}, 4000 \# / \mathrm{hr}$, modulating valve? It is unnecessary to use $\mathrm{h}=.42 \mathrm{psia}=.42(30+14.7)=18.8$ psia drop through the valve. Table $B$ has already taken this into account. Go to 30 psig and the .42 column. Read down 30 psig $42 \%$ column to find $4275 \# / \mathrm{hr}$ at a $\mathrm{C}_{\mathrm{v}}=65$.


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